

2014 ReSAKSS Annual Conference

Addis Ababa · Ethiopia · 8-10 October

PROMOTING AGRICULTURAL TRADE TO ENHANCE RESILIENCE



CAADP M&E

The 2013 Annual Trends and Outlook Report

Highlights and Key Findings



ReSAKSS Africa Wide
Regional Strategic Analysis and Knowledge Support System

FACILITATED BY IFPRI | A PROGRAM IN SUPPORT OF CAADP IMPLEMENTATION

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2014 ReSAKSS Annual Conference

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PROMOTING AGRICULTURAL TRADE TO ENHANCE RESILIENCE



*AUC-DREA and IFPRI
welcome you to
The 2014
ReSAKSS
Annual Conference*



ReSAKSS Africa Wide
Regional Strategic Analysis and Knowledge Support System

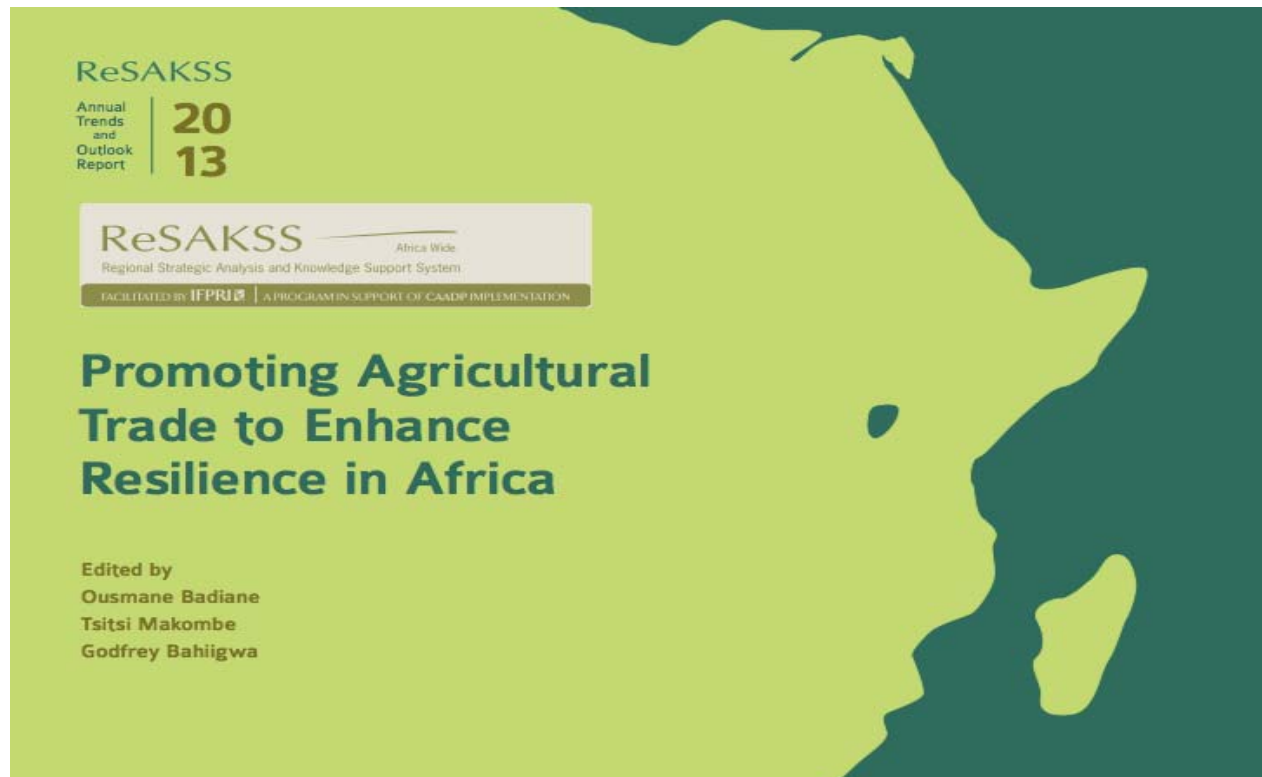
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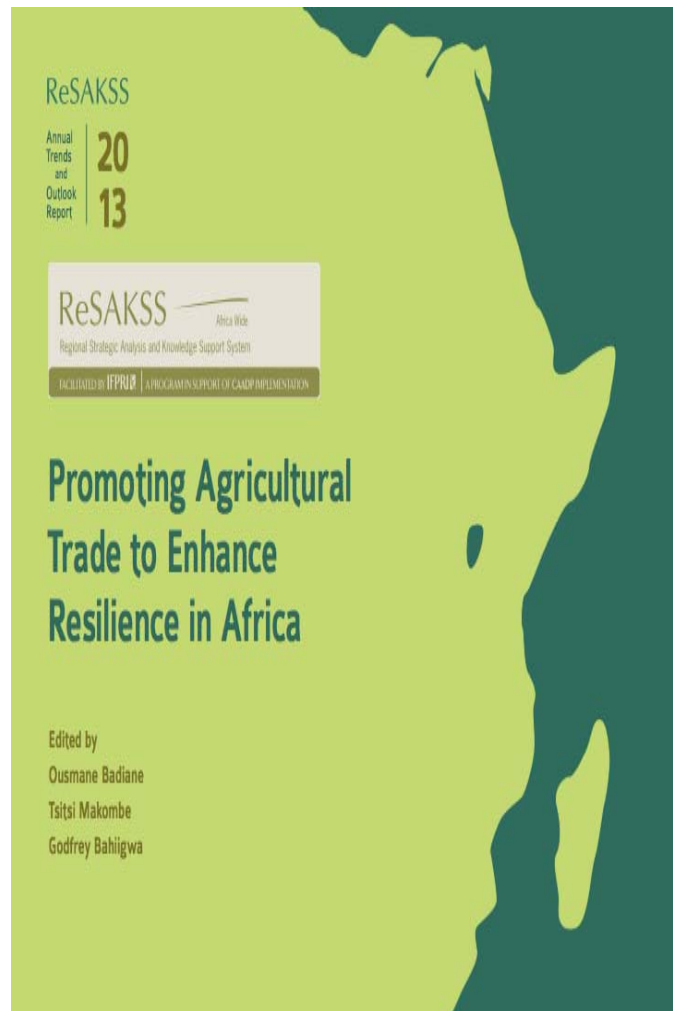


HIGHLIGHTS





HIGHLIGHTS



KEY TOPICS

1. Tracking 30 core CAADP indicators

2. Mutual Accountability

Improved JSR Processes

Setting up Country SAKSS

3. Featured Topic

Trade Performance

Trade Outlook

Trade and Volatility

Weather and Climate Risk



HIGHLIGHTS

■ TRACKING 30 CORE CAADP INDICATORS

- There is continued progress across the board
- Most indicators are better than before CAADP
 - GDP and Agricultural GDP growth
 - Agricultural Public Expenditure
 - Agricultural Trade Performance
 - Poverty and Hunger
- CAADP Implementation
 - Signed compacts: 60% countries
 - National Investment Plans: 50% countries



■ TRACKING 30 CAADP CORE INDICATORS

□ Areas of concern

Most countries are still below 10% target

Effect of global food and financial crises

1 %age point below growth target on average
but significant cross-country variability

Poverty and hunger levels still very high

50% of countries without investment plans

Regional trade performance uneven



MUTUAL ACCOUNTABILITY

Improvement of review and dialogue processes

JSR assessment: 7 countries

~ Burkina, Ethiopia, Ghana, Malawi
Mozambique, Senegal, Tanzania

New Alliance progress reports: 9 countries

~ above 7 plus Benin and Nigeria

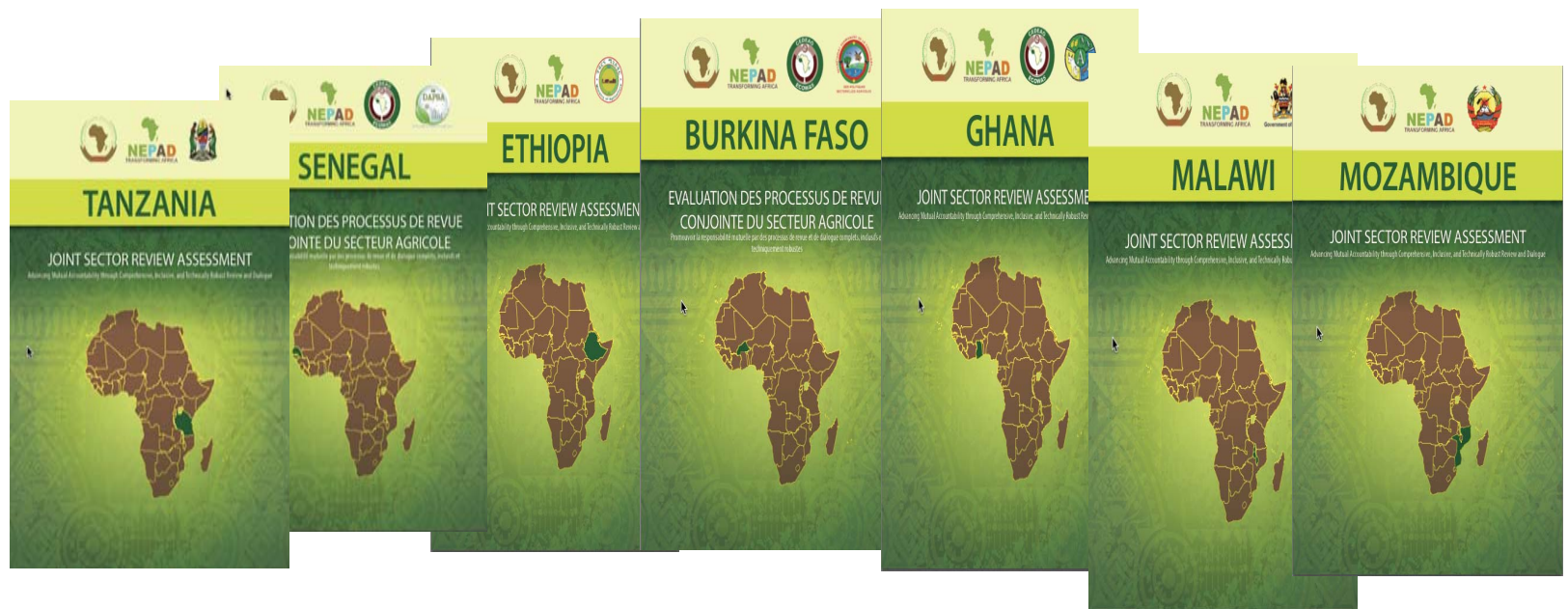
More inclusive NA reporting process





MUTUAL ACCOUNTABILITY

- Improvement of review and dialogue processes



Country JSR Assessment Reports



HIGHLIGHTS

MUTUAL ACCOUNTABILITY

- Establishment of country SAKSS**

FIVE KEY STEPS

- 1. Capacity Needs Self-Assessment (CNA)**
- 2. Capacity Strengthening Strategy**
- 3. Action Plan**
- 4. Tors and Work Plan**
- 5. Sign agreement with IFPRI/ReSAKSS**



HIGHLIGHTS



MUTUAL ACCOUNTABILITY



Establishment of country SAKSS

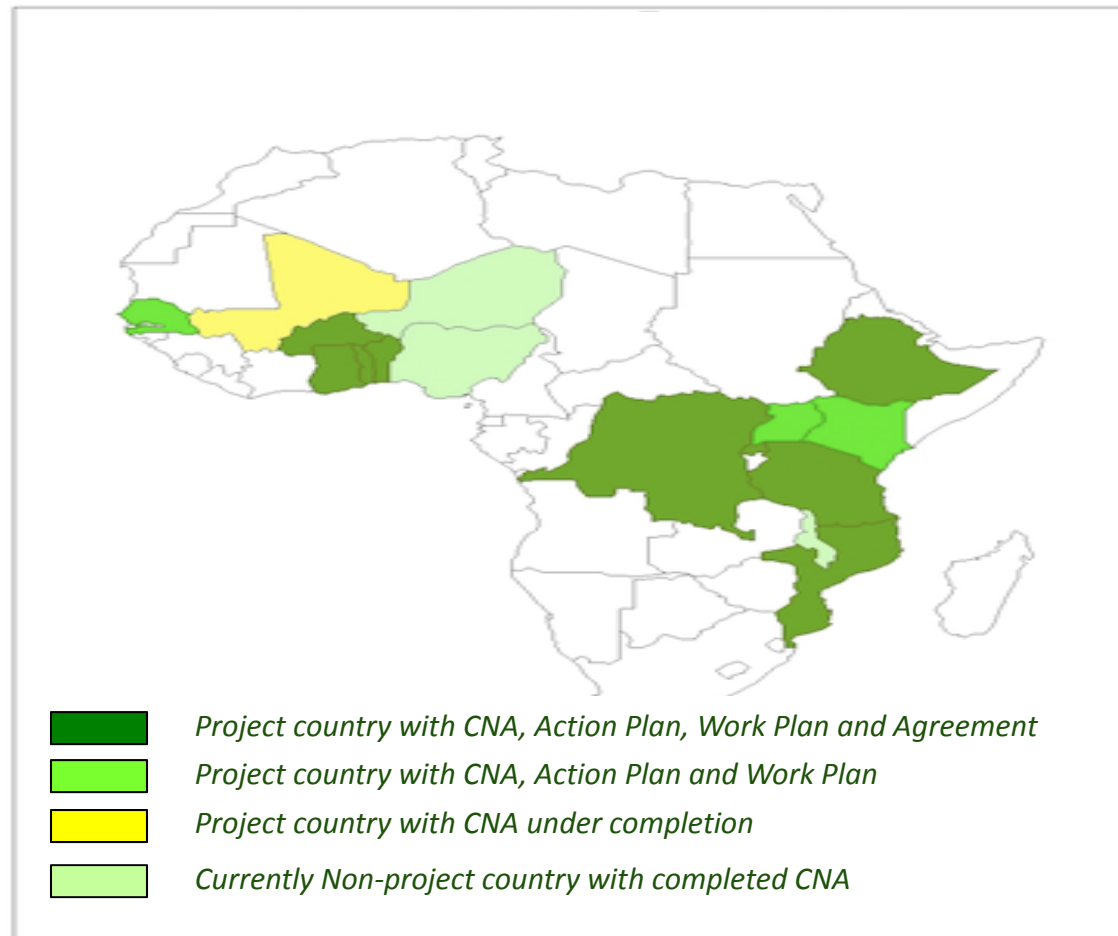
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MUTUAL ACCOUNTABILITY

□ Establishment of country SAKSS





MUTUAL ACCOUNTABILITY

- Establishment of country SAKSS

- Areas of concern

 - Risk of capture by Ministries of Agriculture

 - Weak / non-inclusive governance structures



FEATURED TOPIC: TRADE AND RESILIENCE

Good progress and positive outlook

Decline in global trade share reversed

Rising export market share

Increased intra-trade

Improved competitiveness

Greater export diversification

Rising import supplies to meet rapid demand

Increased regional trade stabilizes markets

Strong increase in global/regional exports thru 2025



FEATURED TOPIC: TRADE AND RESILIENCE

Areas of concern

Surging agricultural trade deficit

Pace and scale of trade performance improvement

Trading cost and cross-border barriers

Weather and climate risk

Regional trade performance uneven

Global trade regimes

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THANK YOU !!!

MORE

OVER THE NEXT TWO DAYS



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